UNITED STATES DISTRICT COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

WILLIAM LEE HALTER o/b/o

MELISSA HALTER (DEC'D)

\$
CIVIL NO. 4:21-CV-262-SDJ

v.

\$
COMMISSIONER, SSA

MEMORANDUM ADOPTING REPORT AND RECOMMENDATION OF UNITED STATES MAGISTRATE JUDGE

Came on for consideration the Report and Recommendation of the United States Magistrate Judge ("Report"), this matter having been referred to the Magistrate Judge pursuant to 28 U.S.C. § 636. On July 7, 2022, the Report of the Magistrate Judge, (Dkt. #19), was entered containing proposed findings of fact and a recommendation that the final decision of the Commissioner of the Social Security Administration be affirmed. Plaintiff William Lee Halter, on behalf of Melissa Halter ("Halter"), timely filed an objection to the Report. (Dkt. #20). The Commissioner filed a response to the objection. (Dkt. #22). And Plaintiff filed a reply brief supporting the objection. (Dkt. #23). Having received the Report, reviewed Halter's objection, and conducted de novo review, the Court determines that the Magistrate Judge's Report should be adopted.

I.

A district court reviews the findings and conclusions of a magistrate judge de novo only if a party objects within fourteen days of the report and recommendation. 28 U.S.C. § 636(b)(1). To challenge a magistrate judge's report, a party must specifically identify those findings to which he objects. *See id.* Frivolous, conclusory,

or general objections need not be considered by the district judge. Nettles v. Wainright, 677 F.2d 404, 410 & n.8 (5th Cir. 1982) (en banc), overruled on other grounds by Douglass v. United Servs. Auto. Ass'n, 79 F.3d 1415 (5th Cir. 1996) (en banc). And objections that simply rehash or mirror the underlying claims addressed in the report are not sufficient to entitle the party to de novo review. See Mark v. Spears, No. 6:18-CV-309, 2022 WL 363586, at *1 (E.D. Tex. Feb. 7, 2022); see also Nickelson v. Warden, No. 1:11-CV-334, 2012 WL 700827, at *4 (S.D. Ohio Mar. 1, 2012) ("[O]bjections to magistrate judges' reports and recommendations are not meant to be simply a vehicle to rehash arguments set forth in the petition."); United States v. Morales-Castro, 947 F.Supp.2d 166, 171 (D.P.R. 2013) ("Even though timely objections to a report and recommendation entitle the objecting party to de novo review of the findings, the district court should be spared the chore of traversing ground already plowed by the Magistrate." (quotation omitted)).

II.

The objection rehashes arguments that were rejected by the Magistrate Judge in the Report. The objection's core argument is that the administrative law judge ("ALJ") impermissibly relied on her own lay opinion instead of an expert medical opinion in deciding that Halter could perform a full range of work despite severe medical impairments. But as the Report explains, the ALJ gave the expert medical opinion appropriate consideration under the current rule for evaluating medical opinion evidence in disability cases.

The Social Security Administration issued a new rule for evaluating medical opinion evidence for disability claims filed on or after March 27, 2017. Where the old rule assigned "controlling weight" to a treating physician's opinion (provided that the opinion was adequately supported and not outweighed by substantial evidence), the new rule assigns no specific weight to a treating physician's opinion and instead requires the ALJ to "evaluate the persuasiveness" of all medical opinions and administrative medical findings together using factors that are enumerated in the Social Security regulations. Compare 20 C.F.R. § 404.1527(c)(2), with 20 C.F.R. § 404.1520c(a). These factors include the relationship with the claimant, the length of the relationship, the frequency of examinations, the purpose of the relationship, the extent of the relationship—and most importantly, the "supportability" and "consistency" of the medical opinion. 20 C.F.R. § 404.1520c.

Even under the old standard for evaluating medical opinion testimony, an ALJ's decision was not required to match the conclusions offered by the medical experts. *Dixon v. Comm'r, SSA*, No. 4:18-CV-634, 2019 WL 5875901, at *1 (E.D. Tex. Sept. 27, 2019). Instead, the ALJ serves a role similar to that of a "trial judge" or "jury" in that it should: "weigh the competing opinions, take into consideration all of the other evidence of record, and [even] make a finding that may not be exactly the same as the opinion of any one medical source." *D.J.M. v. Berryhill*, No. 18-CV-0193, 2019 WL 1601491, at *4 (W.D. La. 2019).

Here, the ALJ appropriately weighed the competing medical evidence and made a decision that was supported by substantial evidence. See Webster v. Kijakazi,

19 F.4th 715, 718–19 (5th Cir. 2021) (holding that substantial evidence supported the ALJ's decision although the record reflected conflicting medical evidence and the ALJ found a treating physician's opinion unpersuasive). As explained in the Magistrate Judge's Report, the ALJ treated as unpersuasive the medical source statement from Halter's treating physician, Dr. H. Neil Jacobson, because it was inconsistent with the physician's own records and based on medical evidence from before the date last insured.

Against that medical source statement, the ALJ treated other medical evidence as more persuasive. For instance, the ALJ placed special weight on Dr. Jacobson's own objective reports that Halter's behavior was stable and that she frequently denied psychiatric problems. The ALJ also treated as persuasive evidence from State agency psychological and medical consultants who concluded that the record contained insufficient evidence to support finding Halter disabled.

The objection does not provide any arguments against the ALJ's decision other than arguments that were already considered in the Magistrate Judge's Report and rejected. (Dkt. #19 at 22–31). To begin, the objection cites only authorities applying the old rule for evaluating medical opinion evidence and no authorities applying the new rule. See Webster, 19 F.4th at 718–19 ("ALJs are no longer required to give controlling weight to a treating physician's opinion, as was mandated by federal regulations and our case law in the past."). The Fifth Circuit's decision in Ripley v. Chater, 67 F.3d 552 (5th Cir. 1995), for example, interpreted a "regulatory regime no longer applicable to the Commissioner's disability determinations." See Vasquez v.

Comm'r of Soc. Sec., No. 7:21-CV-00028, 2022 WL 2975471, at *4 (N.D. Tex. June 30, 2022) (citing Webster, 19 F.4th at 718–19), adopted by, 2022 WL 2972240 (N.D. Tex. July 26, 2022). Thus, while Ripley is still precedential, "its emphasis on treating physicians' opinions no longer holds sway." Id.

The objection also suggests that the ALJ could not find Halter capable of working without a medical opinion saying exactly that. But that is simply not so. Even under *Ripley*, the absence of a "medical source statement . . . does not, in itself, make the record incomplete." *Kalka v. Kijakazi*, No. 6:21-CV-00087, 2022 WL 866409, at *1 (E.D. Tex. Mar. 23, 2022) (quoting *Ripley*, 67 F.3d at 557). Instead, the important question is whether the ALJ's decision is supported by the record as a whole. *Id*.

The Court, reviewing de novo, concludes that the Magistrate Judge's Report is correct and that Halter's objection is without merit.

III.

For these reasons, Halter's objection, (Dkt. #20), is **OVERRULED** and the Report and Recommendation of the United States Magistrate Judge, (Dkt. #19), is **ADOPTED** as the opinion of the Court.

It is therefore **ORDERED** that the decision of the Commissioner is **AFFIRMED**.

So ORDERED and SIGNED this 29th day of September, 2022.

SEAN D. JORDAN

UNITED STATES DISTRICT JUDGE